



THE WHEELER SOCIETY

Recognizing and honoring our thoughtful planned givers

Donor(s): _____

Class Year or other affiliation: _____

I have made provisions for Hobart and William Smith Colleges in my:

- Will _____
- Retirement Plans _____
- Charitable Remainder Trust _____
- Life Insurance Policy _____
- Other _____

How I would like my gift used (designation or fund):

Estimated Value or %:

Comments:

Name and address of an individual whom the Colleges may contact to provide information about the outcomes of my gift:

Relationship:

I (**do/do not**) authorize the Colleges to announce this gift in public documents (*please circle one*)

Donor's Signature: _____ Date: _____

Donor's Signature: _____ Date: _____